



Enrollment Application

Enroll by phone: 1-800-262-0511

Enroll online at: www.GuideStone.org

Complete and mail or fax this application to GuideStone.

Enrollment Application

403(b)(9) Retirement Plan for Southern Baptist Churches

General directions for completing the enrollment application

- You can save time by calling 1-800-262-0511 and enroll by phone, or enroll online at our Web site www.GuideStone.org.
- This form must be typed or completed in ink. If you make any changes to the written information, initial the changes.
- In order to make tax-sheltered contributions, you and your employer must complete a written *Salary Reduction Agreement*. **Do not send the *Salary Reduction Agreement* to GuideStone.**

PARTICIPANT INFORMATION

Participant name: Miss Dr. Ms. Mr. Mrs. Rev. First: _____ MI: _____ Last: _____

Social Security number: _____ Birth date: ____/____/____

Gender: Male Female Marital status: Married Single

Daytime telephone: (____) _____ E-mail address: _____

Home address: _____

City: _____ State: _____ ZIP Code: _____

Spouse first name: _____ MI: _____ Last: _____

Spouse Social Security number: _____ Spouse birth date: ____/____/____

EMPLOYMENT INFORMATION

Employer name: _____

Association: _____

Address: _____

City: _____ State: _____ ZIP Code: _____

Position: _____ Position is 20 hours per week or more: Yes No

Most recent hire date with this employer: ____/____/____ Years in paid Southern Baptist service: _____

CONTRIBUTION INFORMATION

Monthly participant contributions Tax-sheltered \$ _____

*Tax-paid \$ _____

Monthly employer contributions \$ _____

Total monthly billing amount: \$ _____

* If you wish to make tax-paid contributions, please see your employer for availability and additional information.

I and/or my spouse have other retirement assets that we would like to consider rolling over to GuideStone.



INVESTMENT ALLOCATION (PLEASE SELECT OPTION 1 OR OPTION 2)

You may allocate your contributions among the investment funds made available by your employer. With either option you may change your allocations later, if desired.

Please select **Option 1 OR Option 2.**

Option 1

Please check one of the boxes to indicate the Blended Fund that best represents your desired allocation.



Conservative — GuideStone Funds Flexible Income Fund
25% equities, 75% fixed income



Moderately conservative — GuideStone Funds Growth and Income Fund
50% equities, 50% fixed income



Moderately aggressive — GuideStone Funds Capital Opportunities Fund
75% equities, 25% fixed income



Aggressive — GuideStone Funds Global Equity Fund
100% equities

Option 2

Use Option 2 if you choose to mix your own portfolio from all the funds available, including the blended funds. If you wish to allocate your contribution among more than five (5) investment funds, please write them in the space on the back of this form. **Please use whole percentages. Total percentages must equal 100%.**

Investment Fund: _____ Percentage: _____%

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Investment Fund: _____ Percentage: _____%

Investment Fund: _____ Percentage: _____%

Total = 100%

You have the right to make plan investment elections for contributions made on your behalf to the retirement plan. GuideStone has designated a fund to which contributions are made if you do not specify an investment election. All contributions will be placed in this fund until you change your election.

NEW EMPLOYER INFORMATION (TO BE COMPLETED BY CHURCH'S BILLING CONTACT)

Complete if this is the first employee to enroll in the 403(b)(9) Retirement Plan for Southern Baptist Churches from this employer.

Employer Tax I.D. number: _____ Employer number: _____

Billing contact name: _____ Contact telephone number: (____) _____

Contact E-mail address: _____

Billing address: _____

City: _____ State: _____ ZIP Code: _____

Return your completed form to: Retirement Operations
GuideStone Financial Resources, SBC
2401 Cedar Springs Road
Dallas, TX 75201-1498

Or you may fax your form to: 214-720-2105



2401 Cedar Springs Road, Dallas, TX 75201-1498
1.800.262.0511 • www.GuideStone.org