

GROUP ENROLLMENT APPLICATION/REQUEST FOR CHANGE IN MEMBERSHIP FORM



BlueCross BlueShield of Oklahoma



Blue Cross and Blue Shield of Oklahoma

SOCIAL SECURITY NUMBER AND GROUP #* ARE REQUIRED TO PROCESS APPLICATION

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SOCIAL SECURITY NUMBER

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GROUP # (*IF ASSIGNED)

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SECTION #

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DEPT #

CATEGORY _____

SECTION 1 – ENROLLMENT EVENTS PLEASE CHECK ALL THAT APPLY

NEW ENROLLEE ADD DEPENDENT CHANGE PRIMARY CARE PHYSICIAN (PCP)

OTHER CHANGE(S): INDICATE CHANGE(S) IN APPROPRIATE SECTION BELOW CHANGE ADDRESS/NAME

ARE YOU APPLYING AS A RESULT OF A SPECIAL ENROLLMENT EVENT? NO YES, EVENT DATE: ____ / ____ / ____

EVENT: MARRIAGE BIRTH

ADOPTION OR PLACEMENT FOR ADOPTION (SEE INSTRUCTIONS)

COURT ORDER (SEE INSTRUCTIONS)

LOSS OF COVERAGE (PROVIDE CERTIFICATE OF CREDITABLE COVERAGE)

INSURE OKLAHOMA (O-EPIC)

OTHER (SEE INSTRUCTIONS) EXPLAIN: _____

CANCEL ENROLLEE CANCEL DEPENDENT

LIST NAMES OF THOSE CANCELING IN SECTION 4 BELOW

EVENT: DIVORCE DEATH

TERMINATED EMPLOYMENT

OTHER

INDICATE EVENT DATE: ____ / ____ / ____

DECLINATION OF COVERAGE (REFER TO SECTION 9)

SECTION 2 – PLEASE TELL US ABOUT YOURSELF

LAST NAME	FIRST	MIDDLE	BIRTH DATE (MM/DD/YYYY) / /	HOME PHONE NO.
HOME ADDRESS – NO. AND STREET ADDRESS	CITY	STATE	ZIP	WORK PHONE NO.
NAME OF EMPLOYER	EMPLOYMENT DATE (MM/DD/YYYY) / /		HOW MANY HOURS PER WEEK DO YOU WORK?	
SOCIAL SECURITY NO. -	SEX <input type="checkbox"/> MALE <input type="checkbox"/> FEMALE	APPLICANT'S PCP NAME (HMO ONLY)	PCP NO.	NEW PATIENT <input type="checkbox"/> YES <input type="checkbox"/> NO

SECTION 3 – SELECT YOUR COVERAGE

ENROLLEES (SELECT ONE)	<input type="checkbox"/> EMPLOYEE ONLY <input type="checkbox"/> EMPLOYEE/SPOUSE <input type="checkbox"/> EMPLOYEE/UNMARRIED CHILD(REN) <input type="checkbox"/> EMPLOYEE/SPOUSE/UNMARRIED CHILD(REN)	COVERAGE (SELECT ONE)	<input type="checkbox"/> BlueLines HMO <input type="checkbox"/> BluePreferred® <input type="checkbox"/> BlueChoice® <input type="checkbox"/> BlueTraditional® <input type="checkbox"/> BlueOptions® <input type="checkbox"/> HSA BLUE	DEDUCTIBLE OPTION \$ _____ (IF MORE THAN ONE IS AVAILABLE)
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SECTION 4 – TELL US ABOUT YOUR DEPENDENTS SELECT A PRIMARY CARE PHYSICIAN (HMO ONLY / BLUE SHADED SECTIONS)

DEPENDENT'S NAME <input type="checkbox"/> HUSBAND <input type="checkbox"/> WIFE	DEPENDENT'S PCP NAME (HMO ONLY)	PCP NO. (HMO ONLY)	NEW PATIENT? <input type="checkbox"/> YES <input type="checkbox"/> NO
DEPENDENT'S SOCIAL SECURITY NO. -	DOB (MM/DD/YYYY) / /	ADDRESS (IF DIFFERENT) – NO. AND STREET ADDRESS	CITY STATE ZIP
DEPENDENT'S NAME <input type="checkbox"/> SON/STEPSON <input type="checkbox"/> DAUGHTER/STEPDAUGHTER <input type="checkbox"/> OTHER _____	DEPENDENT'S PCP NAME (HMO ONLY)	PCP NO. (HMO ONLY)	NEW PATIENT? <input type="checkbox"/> YES <input type="checkbox"/> NO
DEPENDENT'S SOCIAL SECURITY NO. -	DOB (MM/DD/YYYY) / /	ADDRESS (IF DIFFERENT) – NO. AND STREET ADDRESS	CITY STATE ZIP
IS THIS DEPENDENT A NATURAL CHILD, STEPCHILD, OR ADOPTED CHILD? <input type="checkbox"/> YES <input type="checkbox"/> NO IF NO, ATTACH COPY OF SIGNED COURT DECREE	IF NOT YOUR NATURAL CHILD, STEPCHILD OR ADOPTED CHILD, ARE YOU (OR YOUR SPOUSE) LEGALLY AND FINANCIALLY RESPONSIBLE FOR THIS DEPENDENT? <input type="checkbox"/> YES <input type="checkbox"/> NO		IS DEPENDENT MARRIED? <input type="checkbox"/> YES <input type="checkbox"/> NO
DEPENDENT'S NAME <input type="checkbox"/> SON/STEPSON <input type="checkbox"/> DAUGHTER/STEPDAUGHTER <input type="checkbox"/> OTHER _____	DEPENDENT'S PCP NAME (HMO ONLY)	PCP NO. (HMO ONLY)	NEW PATIENT? <input type="checkbox"/> YES <input type="checkbox"/> NO
DEPENDENT'S SOCIAL SECURITY NO. -	DOB (MM/DD/YYYY) / /	ADDRESS (IF DIFFERENT) – NO. AND STREET ADDRESS	CITY STATE ZIP
IS THIS DEPENDENT A NATURAL CHILD, STEPCHILD, OR ADOPTED CHILD? <input type="checkbox"/> YES <input type="checkbox"/> NO IF NO, ATTACH COPY OF SIGNED COURT DECREE	IF NOT YOUR NATURAL CHILD, STEPCHILD OR ADOPTED CHILD, ARE YOU (OR YOUR SPOUSE) LEGALLY AND FINANCIALLY RESPONSIBLE FOR THIS DEPENDENT? <input type="checkbox"/> YES <input type="checkbox"/> NO		IS DEPENDENT MARRIED? <input type="checkbox"/> YES <input type="checkbox"/> NO
DEPENDENT'S NAME <input type="checkbox"/> SON/STEPSON <input type="checkbox"/> DAUGHTER/STEPDAUGHTER <input type="checkbox"/> OTHER _____	DEPENDENT'S PCP NAME (HMO ONLY)	PCP NO. (HMO ONLY)	NEW PATIENT? <input type="checkbox"/> YES <input type="checkbox"/> NO
DEPENDENT'S SOCIAL SECURITY NO. -	DOB (MM/DD/YYYY) / /	ADDRESS (IF DIFFERENT) – NO. AND STREET ADDRESS	CITY STATE ZIP
IS THIS DEPENDENT A NATURAL CHILD, STEPCHILD, OR ADOPTED CHILD? <input type="checkbox"/> YES <input type="checkbox"/> NO IF NO, ATTACH COPY OF SIGNED COURT DECREE	IF NOT YOUR NATURAL CHILD, STEPCHILD OR ADOPTED CHILD, ARE YOU (OR YOUR SPOUSE) LEGALLY AND FINANCIALLY RESPONSIBLE FOR THIS DEPENDENT? <input type="checkbox"/> YES <input type="checkbox"/> NO		IS DEPENDENT MARRIED? <input type="checkbox"/> YES <input type="checkbox"/> NO

SECTION 5 – STUDENTS OVER AGE 19

Please complete this section for all dependents listed above and applying for coverage that are over age 19 and under age 23 (or other age limit as specified in your contract) and are full-time students at an accredited school, college or university.

NAME OF STUDENT (FIRST, LAST)	NAME OF SCHOOL, CITY, STATE	CURRENT SEMESTER ENROLLED <input type="checkbox"/> SPRING <input type="checkbox"/> FALL <input type="checkbox"/> SUMMER	<input type="checkbox"/> UNDERGRADUATE <input type="checkbox"/> GRADUATE PROGRAM	# HOURS ENROLLED
NAME OF STUDENT (FIRST, LAST)	NAME OF SCHOOL, CITY, STATE	CURRENT SEMESTER ENROLLED <input type="checkbox"/> SPRING <input type="checkbox"/> FALL <input type="checkbox"/> SUMMER	<input type="checkbox"/> UNDERGRADUATE <input type="checkbox"/> GRADUATE PROGRAM	# HOURS ENROLLED
NAME OF STUDENT (FIRST, LAST)	NAME OF SCHOOL, CITY, STATE	CURRENT SEMESTER ENROLLED <input type="checkbox"/> SPRING <input type="checkbox"/> FALL <input type="checkbox"/> SUMMER	<input type="checkbox"/> UNDERGRADUATE <input type="checkbox"/> GRADUATE PROGRAM	# HOURS ENROLLED
NAME OF STUDENT (FIRST, LAST)	NAME OF SCHOOL, CITY, STATE	CURRENT SEMESTER ENROLLED <input type="checkbox"/> SPRING <input type="checkbox"/> FALL <input type="checkbox"/> SUMMER	<input type="checkbox"/> UNDERGRADUATE <input type="checkbox"/> GRADUATE PROGRAM	# HOURS ENROLLED

SECTION 6 – PREVIOUS/OTHER COVERAGE INFORMATION

In order to receive credit for preexisting condition waiting periods information must be provided for the last 12 months of coverage (18 months for late enrollees) for you and any dependents listed. If you have a certificate of prior creditable coverage, please attach a copy to this enrollment application. If more than one plan was in effect, or if information is different for dependents, attach additional pages. (Exception: preexisting information is not required for HMO enrollees). Current coverage information is needed for coordination of benefits purposes if you have other coverage that is not being replaced by this coverage, if approved. If covered by Medicare, please complete Section 7.

PREVIOUS COVERAGE POLICYHOLDER NAME	BIRTH DATE (MM/DD/YYYY) / /	SEX <input type="checkbox"/> MALE <input type="checkbox"/> FEMALE	RELATIONSHIP TO APPLICANT	GROUP NO. OR POLICY/ID NO.
EMPLOYER'S NAME	EMPLOYMENT DATE (MM/DD/YYYY) / /	EFFECTIVE DATE (MM/DD/YYYY) / /	WILL COVERAGE BE CONTINUED? <input type="checkbox"/> YES <input type="checkbox"/> NO IF NO, EXPECTED CANCEL DATE / /	
NAME AND ADDRESS OF OTHER INSURANCE COMPANY, TPA, HMO	TYPE OF COVERAGE <input type="checkbox"/> HEALTH <input type="checkbox"/> DENTAL <input type="checkbox"/> EMPLOYER SPONSORED <input type="checkbox"/> INDIVIDUAL PURCHASE		TYPE OF POLICY <input type="checkbox"/> SELF <input type="checkbox"/> FAMILY <input type="checkbox"/> EMPLOYEE/SPOUSE <input type="checkbox"/> EMPLOYEE/CHILD	

LIST ALL THOSE COVERED BY PREVIOUS/OTHER CARRIER

SECTION 7 – MEDICARE COVERAGE INFORMATION

NAME OF PERSON COVERED:	<input type="checkbox"/> MEDICARE A (HOSPITAL) EFFECTIVE DATE: / / <input type="checkbox"/> MEDICARE B (MEDICAL) EFFECTIVE DATE: / /	MEDICARE NO. (FROM MEDICARE CARD)
NAME OF PERSON COVERED:	<input type="checkbox"/> MEDICARE A (HOSPITAL) EFFECTIVE DATE: / / <input type="checkbox"/> MEDICARE B (MEDICAL) EFFECTIVE DATE: / /	MEDICARE NO. (FROM MEDICARE CARD)

PLEASE INDICATE REASON FOR MEDICARE ELIGIBILITY ENTITLED AGE ENTITLED DISABILITY END-STAGE RENAL DISEASE DISABILITY AND CURRENT RENAL DISEASE

SECTION 8 – DISABLED DEPENDENT

NAME OF DISABLED DEPENDENT	NATURE OF DISABILITY
HAS DISABILITY BEEN DIAGNOSED AS PERMANENT? <input type="checkbox"/> YES <input type="checkbox"/> NO	IF TEMPORARY, HOW LONG IS DEPENDENT EXPECTED TO REMAIN DISABLED?
IS DEPENDENT UNABLE TO WORK DUE TO THE DISABILITY? <input type="checkbox"/> YES <input type="checkbox"/> NO	IS DEPENDENT DEEMED DISABLED BY SOCIAL SECURITY ADMINISTRATION <input type="checkbox"/> YES <input type="checkbox"/> NO IF YES, PLEASE PROVIDE COPY OF THE SOCIAL SECURITY DETERMINATION

SECTION 9 – DECLINATION OF HEALTH COVERAGE

I HAVE BEEN OFFERED THE COVERAGE FOR A BLUE CROSS AND BLUE SHIELD OF OKLAHOMA OR BLUELINC'S HMO PLAN AND HAVE ELECTED TO DECLINE COVERAGE UNDER EITHER BENEFIT OPTION. MY COMPLETION OF SECTION 9 DOCUMENTS MY DECISION AND MAY PERMIT ME TO ENROLL IN THE PROGRAM AS A SPECIAL ENROLLEE IN THE FUTURE IN ACCORDANCE WITH FEDERAL REGULATIONS. COMPLETION OF THIS SECTION IS ALSO REQUIRED UNDER THE OKLAHOMA SMALL EMPLOYER HEALTH INSURANCE LEGISLATION. PLEASE READ SECTION 10, NOTICE, AGREEMENTS & SIGNATURE WHICH EXPLAINS TIMELY AND SPECIAL ENROLLEE AND PROVIDE YOUR SIGNATURE AND DATE.

NAME <input type="checkbox"/> EMPLOYEE	REASON FOR DECLINING: <input type="checkbox"/> I AM NOT ENROLLED IN ANY HEALTH INSURANCE PLAN, BUT DO NOT WANT THIS COVERAGE <input type="checkbox"/> OTHER GROUP COVERAGE <input type="checkbox"/> MEDICARE <input type="checkbox"/> MEDICAID <input type="checkbox"/> OTHER, EXPLAIN:
NAME <input type="checkbox"/> SPOUSE	REASON FOR DECLINING: <input type="checkbox"/> I AM NOT ENROLLED IN ANY HEALTH INSURANCE PLAN, BUT DO NOT WANT THIS COVERAGE <input type="checkbox"/> OTHER GROUP COVERAGE <input type="checkbox"/> MEDICARE <input type="checkbox"/> MEDICAID <input type="checkbox"/> OTHER, EXPLAIN:
NAME <input type="checkbox"/> CHILD	REASON FOR DECLINING: <input type="checkbox"/> I AM NOT ENROLLED IN ANY HEALTH INSURANCE PLAN, BUT DO NOT WANT THIS COVERAGE <input type="checkbox"/> OTHER GROUP COVERAGE <input type="checkbox"/> MEDICARE <input type="checkbox"/> MEDICAID <input type="checkbox"/> OTHER, EXPLAIN:
NAME <input type="checkbox"/> CHILD	REASON FOR DECLINING: <input type="checkbox"/> I AM NOT ENROLLED IN ANY HEALTH INSURANCE PLAN, BUT DO NOT WANT THIS COVERAGE <input type="checkbox"/> OTHER GROUP COVERAGE <input type="checkbox"/> MEDICARE <input type="checkbox"/> MEDICAID <input type="checkbox"/> OTHER, EXPLAIN:
NAME <input type="checkbox"/> CHILD	REASON FOR DECLINING: <input type="checkbox"/> I AM NOT ENROLLED IN ANY HEALTH INSURANCE PLAN, BUT DO NOT WANT THIS COVERAGE <input type="checkbox"/> OTHER GROUP COVERAGE <input type="checkbox"/> MEDICARE <input type="checkbox"/> MEDICAID <input type="checkbox"/> OTHER, EXPLAIN:

SECTION 10 – NOTICE, AGREEMENTS AND SIGNATURE

NOTICE: You are considered a Timely Enrollee if your application is received by the Plan within 31 days of your eligibility period (when any group initially enrolls or as a new hire upon completion of a waiting period, if any, as specified in the group contract). If you are declining enrollment for your spouse or your dependent(s) because of other health insurance coverage, you may in the future be able to enroll your spouse or your dependent(s) in this plan provided you request Special Enrollment within 31 days after the other coverage ends. Qualifying events for this Special Enrollment include termination of employment, reduction of work hours, legal separation, divorce, death, employer contributions toward the other coverage have terminated, or COBRA or state continuation of coverage has been exhausted. If you have a new dependent as a result of marriage, birth, adoption or placement of adoption, you may be able to enroll yourself, your spouse, and your dependent(s), provided you request Special Enrollment within 31 days of the event and provide documentation showing the date of the event. If you do not enroll upon the initial offering of this coverage (Timely Enrollee) or do not enroll as a Special Enrollee, you, your spouse and/or your dependent(s) may apply during the Open Enrollment period (31 days prior to your group’s renewal date) as a Late Enrollee.

There is a Preexisting Condition limitation on the coverage available from the Plan (except BlueLincs HMO coverage). A Preexisting Condition is a condition (whether physical or mental), regardless of the cause of the condition, for which medical advice, diagnosis, care or treatment was recommended or received within the six-month period ending on the enrollment date. A Preexisting Condition will not apply to pregnancy or to a newborn or adopted child under age 18, provided the child becomes covered under the Contract/Agreement within 31 days of birth or adoption. The length of the Preexisting Condition limitation period is 12 months after the enrollment date for Timely and Special Enrollees, and 18 months for Late Enrollees. The Preexisting Condition limitation waiting period may be reduced by the number of days you (and/or your spouse, and/or dependents) were covered under a prior health insurance plan(s) should there be no more than a 63-day break in coverage, excluding your waiting period, if any. To do this you may request a Certificate of Coverage form from the prior health plan(s) or issuer and send it to Blue Cross and Blue Shield of Oklahoma, P.O. Box 3283, Tulsa, OK 74102-3283. After the amount of prior creditable coverage has been determined, we will notify you of Preexisting Condition credit based on your prior coverage. Please attach your Certificate of Coverage, if you currently have one.

I, on behalf of myself and any persons whose names appear on this application, hereby apply for coverage from Blue Cross and Blue Shield of Oklahoma or BlueLincs HMO (herein called the “Plan”) as stated in this application. I agree that if my application is accepted, coverage will be effective on the effective date assigned by the Plan. I further agree that any changes in my coverage will not become effective until approved by the Plan. I understand that this is an application only, and I should not cancel any existing coverage until I am notified of acceptance, in writing, by the Plan.

I have read all the statements and notices on this application and represent that those items are true and complete to the best of my knowledge and belief. I know that any material misstatements or omissions of information that are made on this application may be the basis for later withdrawal of insurance coverage or denial of a loss incurred during my or my dependent’s coverage. Any insurance agent, examining physician, or other person who knowingly or willfully makes a false or fraudulent statement or representation in or relative to an application for insurance, or who makes any such statement to obtain a fee, commission, money, or benefit shall be guilty of a misdemeanor according to TITLE 36, SECTION 1204, of the Oklahoma State Statutes.

I authorize my employer, as my agent, to deduct the amount of charges from my wages or salary for the purpose of paying my membership charges to the Plan.

I understand that if my application is being handled through a broker or agent, I authorize that broker or agent to receive and review my application, which may contain medical information about me or other family members listed on this application.

WARNING: Any person who knowingly, and with intent to injure, defraud or deceive any insurer, makes any claim for the proceeds of an insurance policy containing any false, incomplete or misleading information is guilty of a felony.

I AGREE TO ALL THE TERMS OF THIS APPLICATION / SIGNATURE OF APPLICANT (EMPLOYEE) X	DATE SIGNED / /
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GROUP ENROLLMENT APPLICATION /CHANGE FORM INSTRUCTIONS

PLEASE READ THOROUGHLY BEFORE COMPLETING ENROLLMENT APPLICATION / CHANGE FORM

Use a black or blue ball point pen only. Print neatly. Do not abbreviate.

SECTION 1

Check all the boxes that apply to indicate if you are a new enrollee or if you are requesting a change to your coverage. Indicate the event and date, if applicable. Complete the additional sections that correspond to your selection. If you are declining coverage for you and/or any of your dependents, please complete section 9.

New Enrollee: Complete Sections 1, 2, 3, 4, 5, 6, 7, 8, and 10 where applicable.

Add Dependent: Complete Sections 1, 2, 3, 4, 5, 6, 7, 8, and 10 where applicable. If adding a dependent by court order, please attach a copy of the court order or decree. If adding a dependent for adoption or placement for adoption, attach the legal documents.

Change Primary Care Physician (PCP): Complete Sections 1, 2, 3, 4, and 10. In Section 2 and/or 4, include enrollee or dependent's name, social security number, date of birth, and name and number of the new PCP.

Change Address / Name: Complete Sections 1, 2 and 10. Complete section 4 if dependents address is different.

Cancel Enrollee or Dependent: Complete Sections 1, 2, 4, and 10. In Section 4 include name, social security number, and date of birth of individual(s) disenrolling.

SECTIONS 2 & 3

Complete all areas that apply to you. If you are applying for HMO coverage you should select a PCP by listing the PCP name and number. Be sure to check the appropriate box for new or existing patient.

SECTION 4

Complete all areas that are applicable to each dependent. Only those applying for HMO coverage should select a PCP for each dependent. List the name of the physician and the PCP number, which can be found at the website www.bcbsok.com. Be sure to check the appropriate box for new or existing patient.

SECTION 5

Complete this section for all dependents applying for coverage that are over age 19 and under age 23 (or other age limit as specified in your contract) and are full-time students at an accredited school, college, or university.

SECTION 6

Complete this section if you or your dependents have had previous coverage within the last 12 months (18 months for late enrollees), or if you have other coverage that is not being replaced if this coverage is approved. Exception: HMO enrollees are not required to provide previous coverage information. Current coverage information (if not being replaced by this coverage if approved) is required for Coordination of Benefits purposes.

SECTION 7

Complete this section if you or any of your dependents are covered by Medicare.

SECTION 8

Complete this section if you are applying for coverage for a disabled dependent over the age limit. A disabled dependent must be certified as disabled by Social Security Administration and/or Blue Cross Blue Shield of Oklahoma. If certified disabled by Social Security, please attached a copy of certification document.

SECTION 9

Complete this section if you are declining coverage for yourself and/or your dependents. Anyone declining coverage for any reason should complete section 9, not just those declining because of other coverage. Also, read, sign and date in section 10, Notices, Agreements & Signature.

IMPORTANT NOTICE – DECLINATION OF HEALTH COVERAGE

If you are declining enrollment for yourself or your dependents (including your spouse) because of other health care coverage, you may in the future be able to enroll yourself or your dependents in the plan, provided you request enrollment within 31 days after your other coverage ends. In addition, if you have a new dependent as a result of a marriage, birth, or adoption or becoming a party in a placement for adoption, you may be able to enroll yourself and your dependents, provided that you request enrollment within 31 days after marriage, birth, adoption or placement for adoption.

SECTION 10

Read this section, sign your name and date the enrollment application, if you agree to the conditions set forth in this section. Your enrollment application should be submitted to your employer's Enrollment Department, who will then submit your form to: Blue Cross and Blue Shield of Oklahoma, P.O. Box 3283, Tulsa, OK 74102-3283

If you have any questions, please contact your Marketing Representative.